

FOR IMMEDIATE RELEASE  
February 14, 2018

**Contact:**  
Rosemary Lally  
Editor  
202.261.7083  
[rosemary@cii.org](mailto:rosemary@cii.org)

**MEDIA ADVISORY**  
**CII Spring Conference, March 12-14, Washington, D.C.**  
**SEC Chair Jay Clayton, Wells Fargo Chair Elizabeth Duke to Speak**

**Washington, D.C., Feb. 14, 2018** — Members of the media are invited to attend the spring conference of the Council of Institutional Investors (CII), March 12-14, at the Omni Shoreham Hotel. View full agenda [here](#).

CII represents pension funds and other long-term investors and is a leading voice for effective corporate governance and shareholder rights. The approximately 400 attendees will include investment professionals, regulators and corporate governance experts.

**Conference plenary and breakout sessions, and many CII member-hosted events on Monday, March 12, and Tuesday, March 13, are open to the media. All events on Wednesday, March 14 are closed to press.**

**Press must register to attend** ([register](#) as a non-member and select the “press” drop-down).

**Stationary cameras are permitted by prior arrangement with [Rosemary Lally](#). Roving cameras are not allowed.**

**Speakers at CII conference sessions on Monday, March 12**

**Jay Clayton**, chair, U.S. Securities and Exchange Commission

**Elizabeth Duke**, chair, Wells Fargo

**Henry Fernandez**, CEO & chair, MSCI

**Robert Herz**, director, Fannie Mae, Morgan Stanley, Workiva

**Ruth Ann Marshall**, director, ConAgra Foods, Global Payments, Regions Bank

**Jennifer O'Dell**, assistant director of corporate affairs, LIUNA Staff and Affiliates Pension Fund

**Elisse Walter**, director, Occidental Petroleum; former chair, U.S. Securities and Exchange Commission

**Theresa Whitmarsh**, chair, CII board of directors; executive director, Washington State Investment Board

**Speakers at CII conference sessions on Tuesday, March 13**

**Teresa Barger**, co-founder & CEO, Cartica Management

---

*The Council of Institutional Investors (CII) is a nonprofit, nonpartisan association of pension funds, other employee benefit funds, endowments and foundations, with combined assets that exceed \$3.5 trillion. CII's non-voting members include asset management firms with more than \$25 trillion under management. CII is a leading voice for effective corporate governance, strong shareholder rights and vibrant, transparent and fair capital markets. CII promotes policies that enhance long-term value for U.S. institutional asset owners and their beneficiaries.*

**Lucian Bebchuk**, James Barr Ames Professor of Law, Economics and Finance, Harvard Law School  
**Ken Bertsch**, executive director, CII  
**Amy Borrus**, deputy director, CII  
**Glenn Davis**, director of research, CII  
**James Donald**, head of emerging markets, Lazard Asset Management  
**Alberto Fassinotti**, managing director, The Rock Creek Group  
**Diana Henriques**, author, *A First-Class Catastrophe: The Road to Black Monday, the Worst Day in Wall Street History* and *The Wizard of Lies: Bernie Madoff and the Death of Trust*  
**Rakhi Kumar**, managing director, head of ESG investments and asset stewardship, State Street Global Advisors  
**Jeff Mahoney**, general counsel, CII  
**Mark Makepeace**, CEO, FTSE Russell; director of information services, London Stock Exchange Group  
**Amy McGarrity**, CIO, Colorado Public Employees' Retirement Association  
**Joel Oswald**, principal, Williams & Jensen  
**Dan Pedrotty**, director of capital strategies, North America's Building Trades Unions  
**Jean Rogers**, chair, SASB Standards Board; founder & former CEO, Sustainability Accounting Standards Board  
**Scott Stringer**, comptroller, City of New York  
**David Webber**, author, *The Rise of the Working Class Shareholder*  
**Meredith Williams**, former executive director, National Council on Teacher Retirement  
**Andrew Winden**, fellow, Rock Center for Corporate Governance; lecturer in law, Stanford University

###